FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549



FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number:

3235-0076

Expires:

May 31, 2002

Estimated average burden

Hours per response......16.00

SEC USE ONLY				
Prefix	Serial			
DATE R	ECEIVED			

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Oak Hill CCF Partners, L.P.
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Oak Hill CCF Partners, L.P.
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
c/o Oak Hill Platinum Partners, L.L.C., 1100 King Street, Building Four, Rye Brook, NY 10573 914-690-2100
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)
Brief Description of Business
Private investment partnership.
Type of Business Organization
☐ corporation ☐ limited partnership, already formed ☐ other (please specify):
business trust limited partnership, to be formed
Month Year Jun 18 2009
Actual or Estimated Date of Incorporation or Organization: 03 01 Nactual Estimated THOMSON
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Avenue, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form

are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99)

	A. BASIC ID	ENTIFICATION DATA		
2. Enter the information requested for the	ne following:			
• Each promoter of the issuer, if	the issuer has been organized v	vithin the past five years;		
 Each beneficial owner having t issuer; 	he power to vote or dispose, or	direct the vote or disposition	of, 10% or more	of a class of equity securities of the
Each executive officer and dire	ctor of corporate issuers and of	f corporate general and manag	ging partners of par	rtnership issuers; and
Each general and managing par	tner of partnership issuers.			
Check Box(es) that Apply:		Executive Officer	Director	☑ General and/or Managing Partner
Full Name (Last name first, if individual) Oak Hill Platinum Partners, L.L.C.				
Business or Residence Address (1100 King Street, Rye Brook, New York	Number and Street, City, State, 10573	Zip Code)		
Check Box(es) that Apply: Promot	er 🛭 Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) FW/P Fixed Income Investors I, L.P.				
Business or Residence Address (1 201 Main Street, Suite 3100, Fort Worth,	Number and Street, City, State, Texas 76102	Zip Code)		
Check Box(es) that Apply: Promote	er Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Scholes, Myron				
Business or Residence Address (1 c/o Oak Hill Platinum Partners, L.L.C., 1	Number and Street, City, State, 100 King Street, Rye Brook, N	-		
Check Box(es) that Apply: Promote	er Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual Huang, Chi-fu)			
Business or Residence Address (1 C/o Oak Hill Platinum Partners, L.L.C.,	Number and Street, City, State, 1100 King Street, Rye Brook, N	• •		
Check Box(es) that Apply: Promote	er Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Hindy, Ayman				
Business or Residence Address (1 c/o Oak Hill Platinum Partners, L.L.C., 1	Number and Street, City, State, 100 King Street, Rye Brook, N			
Check Box(es) that Apply: Promote	er Beneficial Owner		⊠ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Alexander, James N.				
Business or Residence Address c/o Oak Hill Platinum Partners, L.L.C., 1	Number and Street, City, State, 100 King Street, Rye Brook, N			

		A. BASIC ID	ENTIFICATION DATA		,
2. Enter the information re	quested for the fo	llowing:			
 Each promoter of 	the issuer, if the i	ssuer has been organized w	vithin the past five years;		
 Each beneficial ov issuer; 	wner having the p	ower to vote or dispose, or	direct the vote or disposition	of, 10% or more of	of a class of equity securities of the
• Each executive of	ficer and director	of corporate issuers and of	corporate general and manag	ging partners of par	rtnership issuers; and
Each general and:	managing partner	of partnership issuers.			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, Crandall, J. Taylor	if individual)				
Business or Residence Addr c/o Oak Hill Platinum Partn	•	ber and Street, City, State, King Street, Rye Brook, N	• '		
Check Box(es) that Apply:	Promoter	Beneficial Owner		☑ Director	General and/or Managing Partner
Full Name (Last name first, Wolfson, Mark A.	if individual)				
Business or Residence Addr c/o Oak Hill Platinum Partne		ber and Street, City, State, King Street, Rye Brook, N			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ress (Num	ber and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ress (Num	ber and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Num	ber and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Num	ber and Street, City, State,	Zip Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				

				В	. INFORM	ATION AE	OUT OFF	ERING					
1. Has	the issuer so		the issuer in					ffering?				Yes	No
2. Wh	at is the mini					_						\$ <u>N/A</u>	_
3. Doe	es the offerin	g permit joi	nt ownership	of a single	unit?							Yes ⊠	No
rem per thai dea	er the inform nuneration fo son or agent n five (5) per ler only.	r solicitation of a broker of sons to be li	of purchase or dealer reg sted are asso	ers in connectistered with	ction with sa the SEC and	les of securi Vor with a st	ties in the of ate or states	fering. If a p , list the nam	erson to be li e of the brok	isted is an as cer or dealer	sociated . If more		
Full Na	me (Last nar	ne first, if in	idividual)										
Busines	s or Residen	ce Address	(Number and	d Street, Cit	y, State, Zip	Code)			•				
Name o	f Associated	Broker or I	Dealer						·				
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Full Na	me (Last nan	ne first, if in	dividual)										
Busines	s of Residen	ce Address ((Number and	d Street, Cit	y, State, Zip	Code)					* :		
Name o	f Associated	Broker or D	Dealer										
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Full Na	me (Last nan	ne first, if in	dividual)						·				
Busines	s of Residen	ce Address ((Number and	d Street, Cit	y, State, Zip	Code)							
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States in	Which Pers (Check [as Solicited or check in									☐ All S	State
(AL) (IL) (MT) (RI)	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MC [PA])]]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$_N/A	\$_N/A
	Equity	\$ <u>21,548,000</u>	\$21,548,000
	Convertible Securities (including warrants)	\$_N/A	\$_N/A
	Partnership Interests	\$_N/A	\$_N/A
	Other (Specify)	\$_N/A	\$_N/A
	Total	\$ 21,548,000	\$ 21,548,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	11	\$ <u>21,548,000</u>
	Non-accredited Investors	0	\$_0
	Total (for filings under Rule 504 only)		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505	N/A	\$_N/A
	Regulation A	N/A	\$ <u>N/A</u>
	Rule 504	N/A	\$ <u>N/A</u>
	Total	N/A	\$ <u>N/A</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		⊠ \$ <u>850</u>
	Printing and Engraving Costs		⊠ \$0
	Legal Fees		⊠ \$ <u>75</u>
	Accounting Fees		⊠ \$0-
	Engineering Fees		⊠ \$0-
	Sales Commissions (specify finders' fees separately)		⊠ \$0-
	Other Expenses (identify) travel and entertainment		⊠ \$ <u>600</u>
	Total		⊠ \$ <u>1,525</u>

b. Enter the difference between the aggregate offering price given in response to Part C -

	rnished in responses to Part C – Question 4.a. This difference of the issuer."		\$ 21,546,475
used for each of the purposes she estimate and check the box to the	adjusted gross proceeds to the issuer used or proposed to be own. If the amount for any purpose is not known, furnish an e left of the estimate. The total of the payments listed must s to the issuer set forth in response to Part C - Question 4.b		
		Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees		□ s	S
Purchase of real estate		☐ \$	\$
Purchase, rental or leasing and in	stallation of machinery and equipment	□ \$	s
Construction or leasing of plant b	ouildings and facilities	□ s	S
	including the value of securities involved in this offering that assets or securities of another issuer pursuant to a merger)	\$	□ \$
Repayment of indebtedness		□ \$	\$
Working capital		□ \$	⊠ \$ <u>21,546,47</u>
Other (specify):			_
		□ \$	
		□ \$	S ≥ 21,546,475
Total Payments Listed (column to	otals added)		21,546,475
	D. FEDERAL SIGNATURE		10.000
ignature constitutes an undertaking by the	be signed by the undersigned duly authorized person. If this ne issuer to furnish to the U.S. Securities and Exchange Commy non-accredited investor pursuant to paragraph (b)(2) of Rule	ission, upon written re	
ssuer (Print or Type) Oak Hill CCF Partners, L.P.	Signature	Date June 1, 2003	
Name of Signer (Print or Type) Chi-fu Huang	Title of Signer (Print or Type) President and CEO of Oak Hill Platinum Partners,	L.L.C., the General Pa	rtner
	ATTENTION		
Intentional misstat	ATTENTION ements or omissions of fact constitute federal criminal viola	tions. (See 18 U.S.C.	1001.)